

客戶資料 Client Information

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| 客戶姓名： Client Name | 身份證號碼： ID Card No |
| 聯絡電話： Contact No. | 電郵： E-Mail |
| 聯絡地址： Correspondence Address | |

按揭貸款轉介服務 Mortgage Loan Referral Service

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|---|--|--|----------------------------|---|--|
| 物業地址： Property Address | | | | | |
| <input type="checkbox"/> 連車位： Car Park | 號碼 No. | 層數 Level | 完成交易日期： Completion Date | - | - (日-月-年) (dd-mm-yr) |
| 成交價： Transaction Price | 面積： Area | (平方呎) (Sq. ft.) | 樓齡： Age of Property | (年) (Years) | 按揭成數： LTV Ratio |
| 物業市場： Property Market | <input type="checkbox"/> 一手物業 Primary | <input type="checkbox"/> 二手物業 Secondary | 貸款類別： Types of Loan | <input type="checkbox"/> 新造 New Mortgage | <input type="checkbox"/> 轉按 Transfer Mortgage |
| | | | | <input type="checkbox"/> 加按 Further Mortgage | 還款年期： Loan Tenor |
| 客戶特別要求： Client's special request: | | | | | |

客戶聲明： 中原按揭經紀有限公司(下稱“中原”)擬(i)將此表連同所載的個人資料用於促銷貸款服務(ii)將此表連同所載的個人資料轉介予任何一間或以上與中原有按揭轉介安排之銀行及財務機構以安排下述物業之按揭貸款服務。本人/我們同意中原可向銀行/財務機構收取轉介費用，及中原可繼而支付轉介費予介紹本人/我們使用此服務之中原地產代理有限公司/中原(中國)物業顧問有限公司/中原(集團)有限公司及/或其相聯公司、附屬公司或聯營公司，而接收此轉介表之銀行/財務機構可接受轉介並使用此表所載的個人資料直接聯絡本人/我們。中原不會因按揭/貸款向客戶收取任何費用、收費、報酬或代價(不論其名目為何)。**Client's Declaration:** Centaline Mortgage Broker Limited (Hereafter called "Centaline") intends to (i) use the personal data in this form for direct marketing of loan services (ii) provide this form with the client's personal data in it to any banks and financial institutions having a referral arrangement with Centaline for purpose of referring the clients to such banks and/or financial institutions for mortgage loan services in respect of the property mentioned below. I/We agree that Centaline may receive referral fee from the banks/financial institutions; and pay referral fee to Centaline Property Agency Limited, Centaline (China) Property Consultants Limited, Centaline (Holdings) Company Limited and/or their affiliates, subsidiaries or associated companies which referred me/us to use this service and that the banks and/or financial institutions receiving this form may accept such referral from Centaline and may contact me/us directly using the personal data provided in this form. Centaline will not charge any fees, charges, reward or consideration, however named, from the Client in relation to the mortgage/ loan.

如有需要可於方格內加上✓以示不同意 Please indicate your objection by ticking the box(es) below

(注意：若客戶反對下述項目，請恕中原按揭經紀將不能向客戶提供按揭貸款轉介服務 Please understand that we may not be able to provide mortgage referral services to you if you object to the following items)

客戶反對中原將此表連同所載個人資料用於促銷按揭貸款服務。 Client objects to use the personal data in this form by Centaline for direct marketing of mortgage loan services.

客戶反對中原將此表連同所載個人資料轉介予銀行/財務機構以安排按揭貸款服務。 Client objects to the transfer of this form with personal data contained herein by Centaline to banks/financial institutions for mortgage loan services.

註：收集個人資料聲明及私隱政策詳列於中原按揭經紀之網頁 Personal Data Collection Statement & Privacy Policy are listed in Centaline Mortgage Broker's website: www.centalmortgage.com

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客戶簽署 Client's Signature

日期 Date

提交人必須填寫每項(內部專用 For office use only)

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| 職員姓名： | 員工證號碼： | 手提電話： |
| 主管姓名： | 員工證號碼： | 手提電話： |
| 所屬分行： | 分行電話： | 提交人簽名： |
| 推介銀行/ 財務機構： | 聯絡職員： | 聯絡電話： |
| 職員會否自行跟進按揭轉介服務? (必須填寫，只作中原內部參考) | | |
| <input type="checkbox"/> 職員會自行跟進 <input type="checkbox"/> 不會，交由按揭部跟進 <input type="checkbox"/> 不會，請選取或列明原因： <input type="checkbox"/> 客人已有相熟銀行 <input type="checkbox"/> 長成交期：稍後會再跟進 <input type="checkbox"/> 長成交期：不再跟進 <input type="checkbox"/> 客人全額付款 <input type="checkbox"/> 確認人轉售(CONFIRMOR) <input type="checkbox"/> 其他(請列明): _____ | | 檔案編號： |